



March 2023

消费意愿 ——下半年 - China

"中国经济发展面临压力。一方面,尽管防控政策最近有 所放松,但国内疫情形势仍然具有不确定性,人们的短期 信心尚未回升。另一方面,国际经济环境也给企业经营者 带来了很多不稳定因素。好消息是消费者的长期信心坚 挺,再加上政府的稳经济和促消费措施,这将助力消费市 场保持活力。"

---张鹏俊,高级研究分析师

February 2023

Consumer Spending Sentiment - 2H - China

"China's economic development is facing pressure. On the one hand, there are lingering uncertainties regarding the domestic epidemic situation despite the recent relaxation of restrictive policies, and people's short-term confidence has not yet rebounded. On the other hand, the international economic environment has also brought a lot of instability to ...

<mark>Se</mark>ptember 2022

消费意愿——上半年 - China

"2022年3月大规模新冠疫情反弹打乱了中国经济的稳步复苏。虽然经济发展面临严峻挑战,但消费者财务状况和长期信心仍保持稳定。尽管目前经济指标已在6月基本回正,但下半年经济复苏仍充满不确定性。"

- 张鹏俊,研究分析师

August 2022

Consumer Spending Sentiment - 1H - China

"The steady recovery of China's economy was disrupted by the large-scale COVID-19 resurgence in March 2022. Although economic development has been severely challenged, consumers' financial situation and longterm confidence remain stable. Although the current economic indicators have basically returned to positive in June, the economic recovery in the second half ...