

#### Household -China

## <mark>Ja</mark>nuary 2023

#### 购买家居清洁产品 - China

"在后疫情时代,消费者对家居清洁的兴趣居高不下,品牌和制造商可以抓住机会提升家居清洁产品的针对性和便利性。此外,宠物主和家居清洁电器用户是值得家居清洁产品市场留意的两大新兴群体。"

- 何雨婷,研究分析师

## December 2022

## **Shopping for Household Cleaning Products - China**

"As consumers' interest in household cleaning remains high in the post-pandemic era, brands and manufacturers can seize the opportunity to improve on the specialisation and convenience of their product offerings. In addition, pet owners and appliance users are two emerging groups worth attention in the household cleaners market."

- Tina ...

## <mark>Ju</mark>ly 2022

#### 衣物洗护用品 - China

"消费升级和利用多种产品的精细化洗衣流程是衣物洗护用品市场的增长引擎。在衣物洗涤品类中,使用更方便的洗衣凝珠大有潜力。此外,融入功能性益处(如柔顺衣物和除菌)的衣物留香珠可为衣物护理品类开创新前景。"

- 何雨婷,研究分析师

## <mark>Ap</mark>ril 2022

#### 餐具洗涤用品 - China

"消费者普遍拥有在家做饭的习惯,推动餐具洗涤用品市场整体保持增势。然而,市场动态主要来源于手洗与机洗餐具洗涤用品的此消彼长,其中后者更值得投入。短期而言,品牌可推出二合一产品,帮助消费者实现从手洗转向机洗的习惯转变;长期而言,品牌需帮助消费者培养机洗习惯,如联手洗碗机品牌,从而受益于市场扩张。"

#### **Laundry and Fabric Care - China**

"Trading up and refining laundry routines with more products are the growth engines of the laundry and fabric care category. Capsules have great potential among laundry detergents, with an advantage in convenience. In-wash scent boosters, when combined with functional benefits (eg softening fabrics, sterilising), can open up a new prospect ...



# **Household - China**

- 何雨婷,研究分析师

## March 2022

#### **Dishwashing Products - China**

"The widespread habit of cooking at home has sustained the overall growth of the dishwashing market. However, the market's dynamics rest on the wax and wane of hand dishwashing and machine dishwashing products, the latter of which is worth investing in. In the short term, brands could offer 2-in-1 products ...

## February 2022

#### Air Care - China

"Air care products no longer merely serve as a household tool for freshening the air of the living environment. The pandemic has awakened consumers' need for anti-bacterial solutions, making it an essential claim in many products. Looking ahead, the category can bring further benefits, such as enhancing emotional wellbeing, and ...

#### 空气清新产品 - China

"空气清新产品不再只是清新生活环境空气的家用工具。 新冠疫情催生了消费者对杀菌解决方案的需求,使得杀菌 宣称成为许多产品必不可少的宣称。展望未来,该品类可 以提供更多的益处,如改善情绪健康,以及帮助消费者实 现更健康的生活方式。"

- 靳尧婷, 高级研究分析师