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Total retail sales of bottled water posted estimated gains of 6.4% in 2015, reaching more than \$15 billion, with strong year-over-year sales growth since 2011. Total category sales are expected to continue upward as consumers search for BFY (better-for-you) beverage alternatives and bottled water is perceived as a convenient drink option for healthier lifestyles.

This report looks at the following areas:

- Preference for tap water
- · Most bottled water varieties consumed moderately
- Consumers drink a variety of beverages

Flavor and function innovation will help keep the category relevant and future growth is expected to continue upward through 2020, as health remains top-of-mind with consumers.

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DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



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